



# European Commission DG MOVE

**Press Forum 2019**

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Single European Rail Area**



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EUROPE**

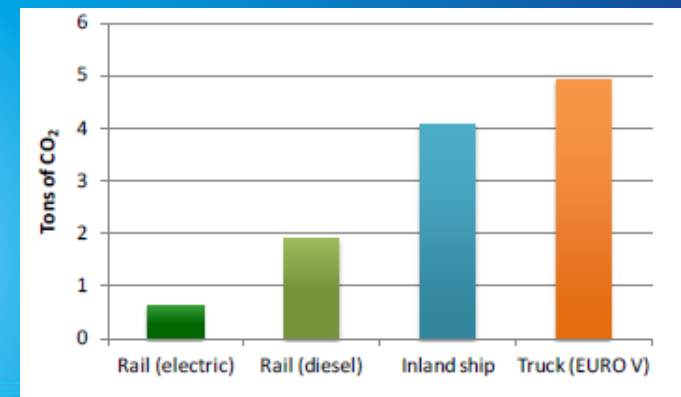
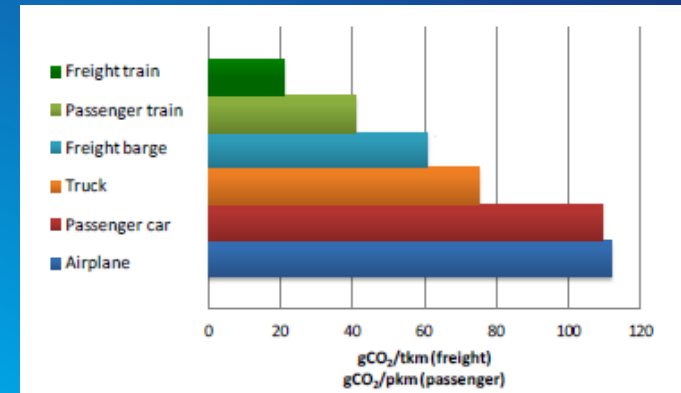
## Presentation summary

- Introduction
- Fourth Railway Package
- TSI package of 16 May 2019
- Implementing Regulation (EU) 2018/868
- Outlook



## Context

- Rail is critical to the EU strategy for improving economic and social cohesion and **connectivity**
- Railway perfectly fits EU **decarbonisation** strategy, being one of the more environmentally friendly transport modes
- The rail sector makes a substantial contribution to the EU economy, directly **employing 900,000 people...**
- ...but rail also absorbs €35 bn in yearly subsidies, translating into cost of **€80 per every European**



Source: Fifth Report on Monitoring development of the Rail Market, COM(2016) 780 final (data 2014), Rail Transport and environment 2015 (UIC/CER)



# Main Policy Areas (Market)

## Enabling competition

Opening markets to competition

Independence of infrastructure manager from railway undertakings

Independence of railways from the State

Rules on track access charges and capacity allocation

Sustainable funding of infrastructure

Equal access to service facilities

Independent rail regulatory bodies

Transparency of financial flows

Competitive tendering of public service contracts

## Facilitating international freight

Rail Freight Corridors governance structure to tackle rail freight issues

Coordination of capacity offer, traffic management, infrastructure works

Harmonisation of processes and procedures

## Framework activities

Rail market monitoring

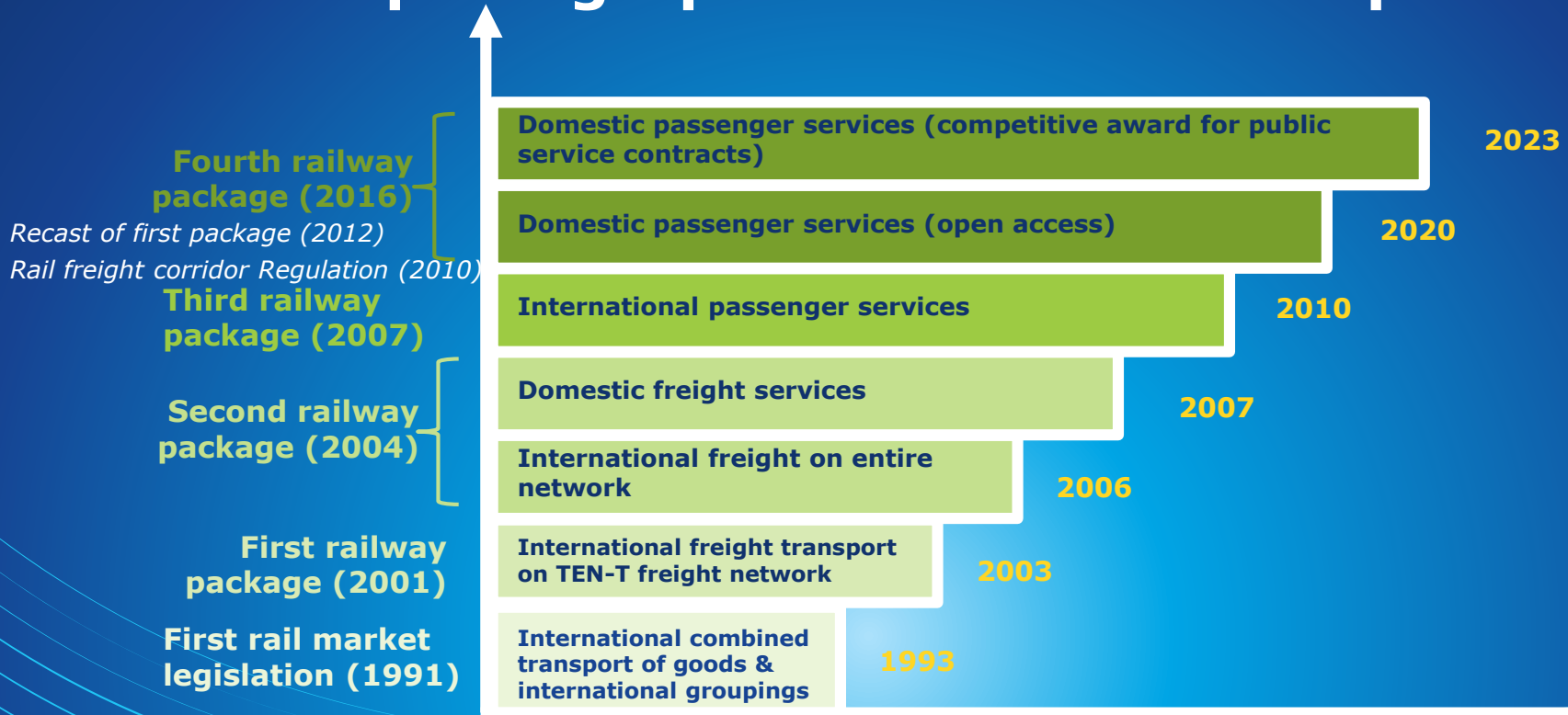
Ticketing

Noise mitigation

Stakeholder platforms to facilitate cooperation



# Focus: Opening Up Of Markets To Competition



# Legislative Framework

- Regulation (EU) 913/2010 (European rail network for competitive freight)
- Directive 2012/34/EU (Single European Railway Area – Recast) and related implementing acts
- Fourth Railway package adopted in 2016
  - **"Market" pillar**
  - **"Technical" pillar**



# The Market Pillar

Aims to deliver more choice and better quality of rail services for European citizens by:

- Establishing the general right for railway undertakings established in one Member State to operate everywhere in the EU
- Laying down rules aimed at improving impartiality in the governance of railway infrastructure and preventing discrimination
- Introducing the principle of mandatory tendering for public service contracts in rail

## Legislation:

- Regulation (EU) 2016/2338 amending Regulation (EU) 1370/2007, which deals with the award of public service contracts for domestic passenger transport services by rail ('PSO Regulation')
- Directive 2016/2370/EU amending Directive 2012/34/EU, which deals with the opening of the market of domestic passenger transport services by rail and the governance of the railway infrastructure ('Governance Directive')
- Regulation (EU) 2016/2337 repealing Regulation (EEC) 1192/69 on the normalisation of the accounts of railway undertakings

# The Technical Pillar

Boosts the competitiveness of the railway sector by significantly reducing costs and administrative burden for railway industry wishing to operate across Europe by:

- Harmonizing national rules to improve transparency and reduce disguised discrimination of new operators
- Allowing ERA to issue uniform EU vehicle authorizations and safety certificates
- Ensuring that European Rail Traffic Management System (ERTMS) equipment is interoperable

## Legislation:

- Regulation (EU) 2016/796 on the European Union Agency for Railways and repealing Regulation (EC) n° 881/2004
- Directive (EU) 2016/797 on the interoperability of the rail system within the European Union (Recast of Directive 2008/57/EC)
- Directive (EU) 2016/798 on railway safety (Recast of Directive 2004/49/EC)





# The rail interoperability package of 16/5/2019

<b>Revision Noise TSI</b>	Commission Implementing Regulation amending Regulation (EU) No 1304/2014 as regards application of the technical specification for interoperability relating to the subsystem 'rolling stock — noise' to the existing freight wagons
<b>TSI Package + ERATV</b>	Commission Implementing Regulation amending Commission Regulations (EU) No 321/2013, No 1299/2014, No 1301/2014, No 1302/2014 and No 1303/2014, Regulation (EU) 2016/919 and Commission Implementing Decision 2011/665/EU as regards the alignment with Directive (EU) 2016/797 of the European Parliament and of the Council and the implementation of specific objectives set out in Commission Delegated Decision (EU) 2017/1474
<b>OPE TSI</b>	Commission Implementing Regulation on the technical specification for interoperability relating to the operation and traffic management subsystem of the rail system within the European Union and repealing Decision 2012/757/EU
<b>RINF</b>	Commission Implementing Regulation on the common specifications for the register of railway infrastructure and repealing Implementing Decision 2014/880/EU



# The rail interoperability package of 16/5/2019

<b>Recomm practical arrangements on safety authorisations</b>	Commission Recommendation on practical arrangements for issuing safety authorisations to infrastructure managers
<b>TAP TSI CCM</b>	Commission Implementing Regulation amending Commission Regulation (EU) No 454/2011 as regards Change Control Management
<b>TAF TSI CCM</b>	Commission Implementing Regulation amending Commission Regulation (EU) No 1305/2014 as regards Change Control Management
<b>Revision PRM TSI on inventory of assets</b>	Commission Implementing Regulation amending Commission Regulation (EU) No 1300/2014 as regards inventory of assets with a view to identifying barriers to accessibility, providing information to users and monitoring and evaluating progress on accessibility
<b>New ECM Regulation</b>	Commission Implementing Regulation laying down detailed provisions on a system of certification of entities in charge of maintenance of vehicles pursuant to Directive (EU) 2016/798 of the European Parliament and of the Council and repealing Commission Regulation (EU) No 445/2011



# Implementing Regulation (EU) 2018/868

- On-ground settlement system capable to receive data from a DCS and accept it for billing– implemented by 4/7/2020
- Data Collecting Systems (DCS) compliant with ENE TSI – implemented by 1/1/2022
- DG MOVE appreciates that the sector has taken the initiative
- All relevant parties to be involved
- For example through a Memorandum of Understanding
- To present work in PRIME, ENRRB, SERAC, RUD





# Future TSI revision cycles

The issue: TSI's STABILITY vs TIMELY UPTAKE of innovation, standards,...

Possible solution: Periodic revision cycles 3 to 5 years

Standards: Need for more frequent update



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**THANK YOU FOR YOUR ATTENTION**

**QUESTIONS?**



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